

FSC GCC Fixed Income Report

20/08/2023

OMAN



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Oman Government International Bond	01/08/2019	01/02/2025	1.45	4.875	98.08	98.70	5.83	BB	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2027	3.55	5.375	97.15	97.95	6.03	BB	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2047	23.55	6.500	90.35	91.45	7.26	BB	AT MATURITY	USD
Oman Government International Bond	15/06/2016	15/06/2026	2.82	4.750	96.93	97.61	5.68	BB	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2028	4.41	5.625	97.32	98.17	6.10	BB	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2048	24.41	6.750	92.84	93.76	7.30	BB	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2031	7.43	6.250	99.25	99.97	6.25	BB	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2051	27.43	7.000	95.67	96.55	7.29	BB	AT MATURITY	USD
Oman Government International Bond	28/10/2020	28/10/2032	9.19	7.375	106.99	107.86	6.24	BB	AT MATURITY	USD
Oman Sovereign Sukuk Co	01/06/2017	01/06/2024	0.78	4.397	98.00	98.69	6.15	NR	AT MATURITY	USD
Oman Sovereign Sukuk Co	15/06/2021	15/06/2030	6.82	4.875	97.87	98.73	5.10	BB	AT MATURITY	USD
Oman Sovereign Sukuk Co	31/10/2018	31/10/2025	2.20	5.932	100.17	101.03	5.42	BB	AT MATURITY	USD

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Bank Muscat SAOG	17/03/2021	17/03/2026	2.57	4.750	96.84	97.09	5.99	BB	AT MATURITY	USD
Lamar Funding Ltd	07/05/2015	07/05/2025	1.71	3.958	95.40	95.49	6.79	BB	AT MATURITY	USD
Mazoon Assets Co SAOC	08/11/2017	08/11/2027	4.22	5.200	98.29	98.51	5.60	BB	AT MATURITY	USD
National Bank of Oman SAOG	25/09/2018	25/09/2023	0.10	5.625	99.68	99.86	7.01	NR	AT MATURITY	USD
OmGrid Funding Ltd	16/05/2017	16/05/2027	3.74	5.196	95.85	96.17	6.37	BB	AT MATURITY	USD
OQ SAOC	06/05/2021	06/05/2028	4.71	5.125	95.45	95.87	6.15	NR	AT MATURITY	USD
Oryx Funding Ltd	03/02/2021	03/02/2031	7.46	5.800	96.86	97.24	6.27	BB	AT MATURITY	USD
Oztel Holdings SPC Ltd	24/04/2018	24/04/2028	4.68	6.625	103.43	103.86	5.67	BB	AT MATURITY	USD
Oztel Holdings SPC Ltd	24/04/2018	24/10/2023	0.18	5.625	99.55	100.14	4.75	BB	AT MATURITY	USD
Tilal Sukuk Co Ltd	12/11/2018	12/11/2023	0.23	6.500	99.79	100.29	5.10	NR	CALLABLE	USD

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	Next Call Date	Yld to Nxt Call %	BBG Composite	Maturity Type	Curr
Oman Arab Bank SAOG	04/06/2021	-	-	7.625	97.46	98.40	10.47	04/06/2026	8.27	-	PERP/CALL	USD

Source: FSC

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GCC Sovereign



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr	Crnty of Risk
Abu Dhabi Government International Bond	16/04/2020	16/04/2030	6.66	3.125	90.81	91.21	4.68	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	03/05/2016	03/05/2026	2.70	3.125	94.80	95.30	5.01	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	15/09/2021	15/09/2031	8.07	1.875	81.02	81.44	4.66	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	11/10/2017	11/10/2047	24.14	4.125	82.58	83.46	5.35	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	11/10/2017	11/10/2027	4.14	3.125	93.60	94.27	4.66	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	30/09/2019	30/09/2049	26.11	3.125	67.81	68.65	5.37	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	02/09/2020	02/03/2031	7.53	1.700	81.32	81.72	4.60	AA	AT MATURITY	USD	AE
Finance Department Government of Sharjah	10/03/2021	10/03/2051	27.55	4.375	65.23	66.13	7.23	BB+	AT MATURITY	USD	AE
Finance Department Government of Sharjah	28/07/2020	28/07/2050	26.94	4.000	61.49	62.33	7.18	BB+	AT MATURITY	USD	AE
Finance Department Government of Sharjah	10/03/2021	10/03/2033	9.56	3.625	80.16	80.97	6.31	BB+	AT MATURITY	USD	AE
Bahrain Government International Bond	30/09/2019	30/09/2031	8.11	5.625	90.40	91.23	7.06	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2051	27.43	6.250	77.48	78.53	8.23	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	14/05/2020	14/05/2030	6.73	7.375	100.42	101.31	7.12	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2033	9.43	5.250	85.88	86.87	7.19	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2028	4.43	4.250	91.72	92.48	6.22	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	16/09/2020	16/09/2032	9.08	5.450	87.94	88.83	7.14	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	18/11/2021	18/05/2034	10.74	5.625	85.91	86.83	7.42	B+	AT MATURITY	USD	BH
Qatar Government International Bond	29/06/2000	15/06/2030	6.82	9.750	128.56	129.36	4.67	AA-	AT MATURITY	USD	QA
Qatar Government International Bond	24/11/2009	20/01/2040	16.42	6.400	112.69	113.53	5.17	AA-	AT MATURITY	USD	QA
Bahrain Government International Bond	20/09/2017	20/09/2029	6.09	6.750	98.36	99.34	6.88	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	17/09/2014	19/09/2044	21.08	6.000	78.02	79.04	8.09	B+	AT MATURITY	USD	BH
Saudi Government International Bond	16/01/2019	16/01/2050	26.41	5.250	90.71	91.55	5.88	A+	AT MATURITY	USD	SA
Saudi Government International Bond	04/10/2017	04/10/2047	24.12	4.625	83.04	83.95	5.88	A+	AT MATURITY	USD	SA
Saudi Government International Bond	17/04/2018	17/04/2030	6.66	4.500	96.61	97.23	4.99	A+	AT MATURITY	USD	SA
Saudi Government International Bond	16/01/2019	16/04/2029	5.66	4.375	96.33	96.79	5.03	A+	AT MATURITY	USD	SA
Saudi Government International Bond	22/04/2020	22/10/2030	7.17	3.250	89.16	89.79	4.96	A+	AT MATURITY	USD	SA
Saudi Government International Bond	09/07/2019	09/07/2039	15.89	2.000	71.21	72.45	4.46	A+	AT MATURITY	EUR	SA
Saudi Government International Bond	03/02/2020	03/02/2027	3.46	2.500	91.43	91.84	5.11	A+	AT MATURITY	USD	SA
Saudi Government International Bond	22/04/2020	22/10/2025	2.17	2.900	95.20	95.68	5.03	A+	AT MATURITY	USD	SA
Saudi Government International Bond	03/03/2021	03/03/2030	6.54	0.625	80.86	81.93	3.80	A+	AT MATURITY	EUR	SA
Saudi Government International Bond	04/10/2017	04/03/2028	4.54	3.625	93.65	94.28	5.05	A+	AT MATURITY	USD	SA

Source: FSC

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GCC Corporate



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Emirates NBD Bank PJSC	05/04/2018	05/04/2028	4.63	7.276	99.98	100.83	7.10	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	08/04/2019	08/04/2024	0.64	7.112	100.82	101.14	6.64	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	18/03/2019	18/03/2024	0.58	6.980	100.01	100.30	6.60	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	20/02/2019	20/02/2026	2.51	7.287	97.59	98.29	8.07	A	AT MATURITY	USD	AE
ADCB Finance Cayman Ltd	20/06/2019	20/06/2024	0.84	6.685	100.42	101.23	5.26	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	26/04/2019	26/04/2024	0.68	7.070	99.88	100.22	6.82	A	AT MATURITY	USD	AE
ADCB Finance Cayman Ltd	28/01/2019	28/01/2024	0.44	7.177	100.11	100.33	6.37	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	28/02/2019	28/02/2024	0.53	7.013	99.80	100.07	7.08	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	28/08/2020	28/08/2025	2.02	7.121	100.91	101.71	6.36	A	AT MATURITY	USD	AE
Mashreqbank PSC	28/05/2019	28/05/2024	0.77	7.063	100.50	100.89	6.08	A-	AT MATURITY	USD	AE
MDGH GMTN RSC Ltd	01/11/2011	01/11/2041	18.20	6.875	116.26	117.11	5.39	AA	AT MATURITY	USD	AE
First Abu Dhabi Bank PJSC	18/04/2019	18/04/2024	0.66	6.472	-	-	-	AA-	AT MATURITY	USD	AE
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	13.19	6.500	110.82	111.60	5.27	AA-	AT MATURITY	USD	AE
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	13.19	6.500	110.87	111.65	5.26	AA-	AT MATURITY	USD	AE
Finance Department Government of Sharjah	23/02/2023	23/11/2032	9.26	6.500	101.31	102.00	6.21	BB+	AT MATURITY	USD	AE
DP World Ltd/United Arab Emirates	02/07/2007	02/07/2037	13.87	6.850	106.14	107.04	6.09	BBB	AT MATURITY	USD	AE
CBB International Sukuk Co 7 SPC	05/04/2018	05/10/2025	2.13	6.875	101.70	102.35	5.68	B+	AT MATURITY	USD	BH
Oil and Gas Holding Co BSCC/The	07/11/2018	07/11/2024	1.22	7.625	100.97	101.11	6.64	NR	AT MATURITY	USD	BH
Oil and Gas Holding Co BSCC/The	07/11/2018	07/11/2028	5.22	8.375	105.23	106.00	6.98	NR	AT MATURITY	USD	BH
Investcorp Capital Ltd	11/07/2002	12/07/2032	8.90	8.080	-	-	-	BB	AT MATURITY	USD	BH
CBB International Sukuk Programme Co WLL	13/10/2022	13/04/2028	4.65	6.500	100.75	101.75	6.06	NR	AT MATURITY	USD	BH
Bahrain Government International Bond	14/05/2020	14/05/2030	6.73	7.375	100.42	101.31	7.12	B+	AT MATURITY	USD	BH
CBB International Sukuk Programme Co WLL	14/05/2020	14/11/2024	1.24	6.250	99.67	100.27	6.01	B+	AT MATURITY	USD	BH
CBB International Sukuk Programme Co WLL	18/04/2023	18/10/2030	7.16	6.250	98.80	99.44	6.35	B+	AT MATURITY	USD	BH
Oil and Gas Holding Co BSCC/The	25/10/2017	25/10/2027	4.18	7.500	101.37	101.64	7.04	NR	AT MATURITY	USD	BH
GFH Sukuk Ltd	28/01/2020	28/01/2025	1.44	7.500	99.53	99.73	7.70	B	AT MATURITY	USD	BH
Gulf International Bank BSC	30/01/2020	30/01/2025	1.45	7.081	98.47	99.16	7.70	BBB+	AT MATURITY	USD	BH

Source: FSC

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QNB Finance Ltd	02/12/2022	02/03/2028	4.53	6.662	97.85	98.54	7.16	-	AT MATURITY	USD	QA
QNB Finance Ltd	02/08/2022	02/08/2027	3.95	6.848	98.12	98.92	7.13	NR	AT MATURITY	USD	QA
QNB Finance Ltd	03/03/2020	03/03/2025	1.54	6.549	99.68	100.32	6.48	NR	AT MATURITY	USD	QA
QNB Finance Ltd	05/12/2022	05/09/2028	5.05	6.702	97.70	98.40	7.20	-	AT MATURITY	USD	QA
QIB Sukuk Ltd	07/02/2020	07/02/2025	1.47	6.981	100.96	101.07	6.23	NR	AT MATURITY	USD	QA
QNB Finance Ltd	11/04/2019	11/04/2024	0.64	6.810	99.80	100.12	6.71	NR	AT MATURITY	USD	QA
QIB Sukuk Ltd	11/09/2019	11/09/2024	1.06	7.040	100.82	101.35	5.84	-	AT MATURITY	USD	QA
QNB Finance Ltd	12/03/2019	12/03/2024	0.56	6.840	100.22	100.51	6.04	NR	AT MATURITY	USD	QA
QIB Sukuk Ltd	12/09/2019	12/09/2024	1.07	7.040	100.79	101.32	5.87	-	AT MATURITY	USD	QA
QNB Finance Ltd	13/06/2019	13/06/2024	0.82	6.804	99.80	100.21	6.65	-	AT MATURITY	USD	QA
QNB Finance Ltd	15/09/2020	15/09/2025	2.07	6.752	99.13	99.90	6.90	-	AT MATURITY	USD	QA
QIB Sukuk Ltd	16/10/2018	16/10/2023	0.16	7.320	100.09	100.18	6.06	-	AT MATURITY	USD	QA
QNB Finance Ltd	17/03/2023	17/03/2028	4.57	6.564	97.31	98.00	7.16	-	AT MATURITY	USD	QA
QNB Finance Ltd	20/01/2023	20/01/2028	4.42	6.763	97.54	98.39	7.19	-	AT MATURITY	USD	QA
QNB Finance Ltd	25/01/2021	25/01/2026	2.43	6.533	98.56	99.34	6.86	-	AT MATURITY	USD	QA
QNB Finance Ltd	29/07/2021	29/07/2026	2.94	6.282	97.35	98.11	6.96	-	AT MATURITY	USD	QA
QNB Finance Ltd	30/03/2023	30/03/2026	2.61	6.694	98.89	99.63	6.91	-	AT MATURITY	USD	QA
QNB Finance Ltd	31/01/2023	31/01/2028	4.45	6.708	97.20	98.05	7.19	NR	AT MATURITY	USD	QA
Arabian Drilling Co	03/02/2022	03/02/2027	3.46	7.637	-	-	-	-	AT MATURITY	SAR	SA
Dar Al-Arkan Sukuk Co Ltd	07/07/2022	07/02/2026	2.47	7.750	100.25	100.72	7.42	NR	AT MATURITY	USD	SA
Dar Al-Arkan Sukuk Co Ltd	26/02/2020	26/02/2027	3.52	6.875	96.73	97.06	7.85	NR	AT MATURITY	USD	SA
Dar Al-Arkan Sukuk Co Ltd	15/10/2019	15/02/2025	1.49	6.750	98.61	98.82	7.60	NR	AT MATURITY	USD	SA
MPC Sukuk Co Ltd	20/02/2018	20/02/2025	1.51	7.397	-	-	-	-	AT MATURITY	SAR	SA
National Shipping Co of Saudi Arabia/The	05/07/2022	05/07/2029	5.88	7.121	-	-	-	-	AT MATURITY	SAR	SA
Saudi Telecom Co	09/06/2014	09/06/2024	0.80	6.601	-	-	-	-	AT MATURITY	SAR	SA
Savola Group/The	09/07/2019	09/07/2026	2.89	7.503	-	-	-	-	AT MATURITY	SAR	SA
SNB Funding Ltd	09/02/2023	09/02/2033	9.48	7.135	102.83	103.82	6.56	-	AT MATURITY	USD	SA
SNB Funding Ltd	26/01/2023	26/01/2028	4.44	6.764	101.12	101.89	6.26	-	AT MATURITY	USD	SA
SNB Funding Ltd	31/03/2023	31/03/2028	4.61	6.744	101.48	102.19	6.26	-	AT MATURITY	USD	SA
SNB Funding Ltd	22/11/2022	22/11/2027	4.26	6.835	101.49	102.14	6.23	-	AT MATURITY	USD	SA
SNB Funding Ltd	14/02/2023	14/02/2030	6.49	6.835	101.02	101.95	6.44	-	AT MATURITY	USD	SA
SNB Funding Ltd	01/03/2023	01/03/2033	9.53	6.115	100.13	100.79	6.00	-	AT MATURITY	AUD	SA
SNB Funding Ltd	07/09/2022	07/09/2027	4.05	6.381	100.56	101.06	6.20	-	AT MATURITY	USD	SA
SNB Funding Ltd	30/08/2022	30/08/2027	4.03	6.432	100.70	101.31	6.20	-	AT MATURITY	USD	SA

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